

## METRO OAHU RESIDENTIAL SALES REPORT MARCH 2026 ISLAND SALES

Single Family Condominium

### AVERAGE LIST PRICE



\$1.5 M \$606.4 K

### AVERAGE SOLD PRICE



\$1.4 M \$591.2 K

### MAX SOLD PRICE



\$10.0 M \$3.0 M

### % OF LIST PRICE RECEIVED



96.39% 97.49%

### AVERAGE PRICE PER SQFT

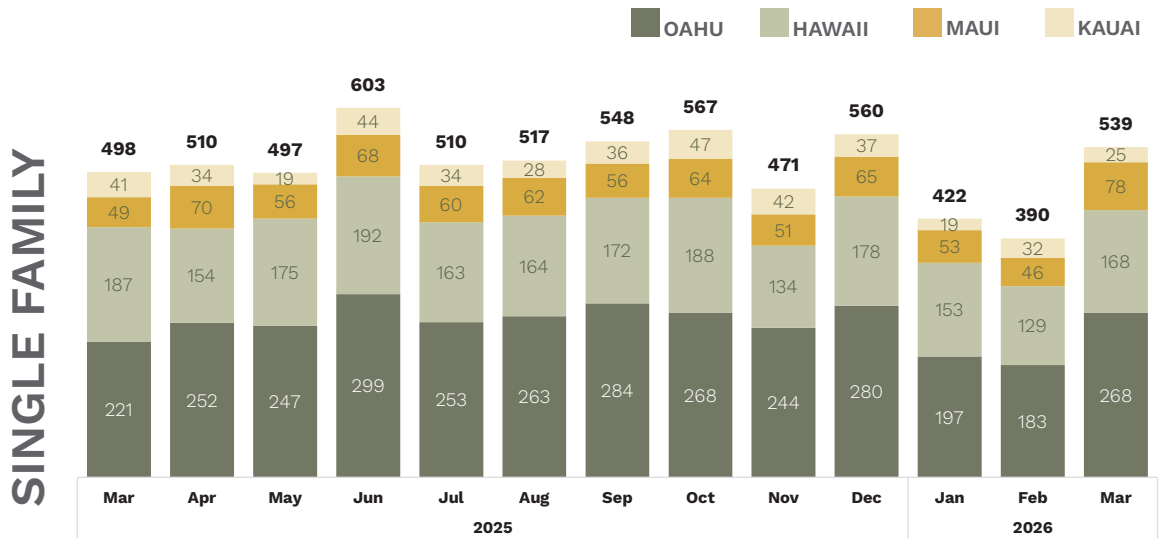


\$690.85 \$657.67

### MEDIAN DOM



20 42



### # OF SALES

268

↑ 46.4% VS. LAST MONTH  
↑ 21.3% VS. LAST YEAR

### MEDIAN SALES PRICE

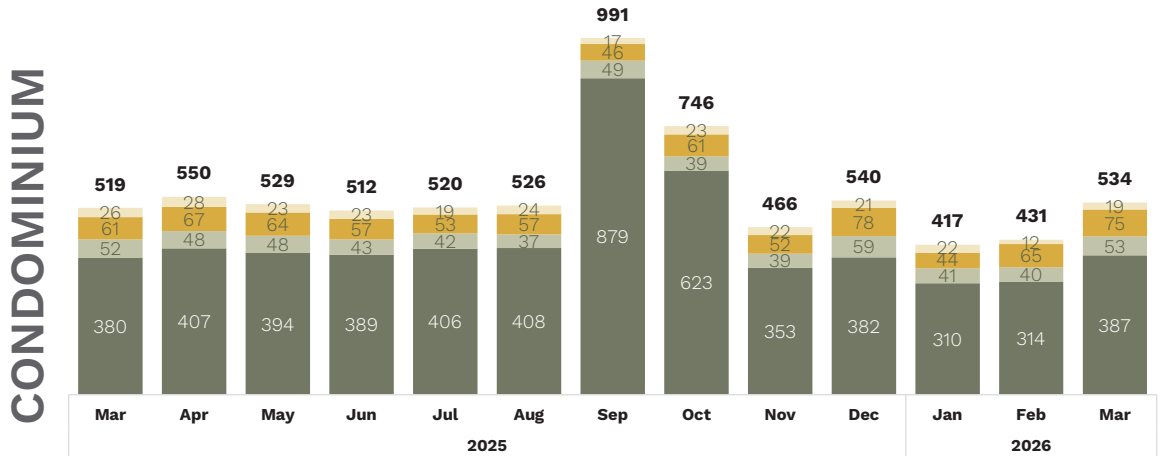
\$1,199,500

↓ 0.0% VS. LAST MONTH  
↑ 4.3% VS. LAST YEAR

### TOTAL \$ OF SALES

\$388,306,010

↑ 49.2% VS. LAST MONTH  
↓ 1.5% VS. LAST YEAR



### # OF SALES

387

↑ 23.2% VS. LAST MONTH  
↑ 1.8% VS. LAST YEAR

### MEDIAN SALES PRICE

\$525,000

↑ 2.9% VS. LAST MONTH  
↑ 4.0% VS. LAST YEAR

### TOTAL \$ OF SALES

\$228,811,155

↑ 10.4% VS. LAST MONTH  
↓ 1.7% VS. LAST YEAR

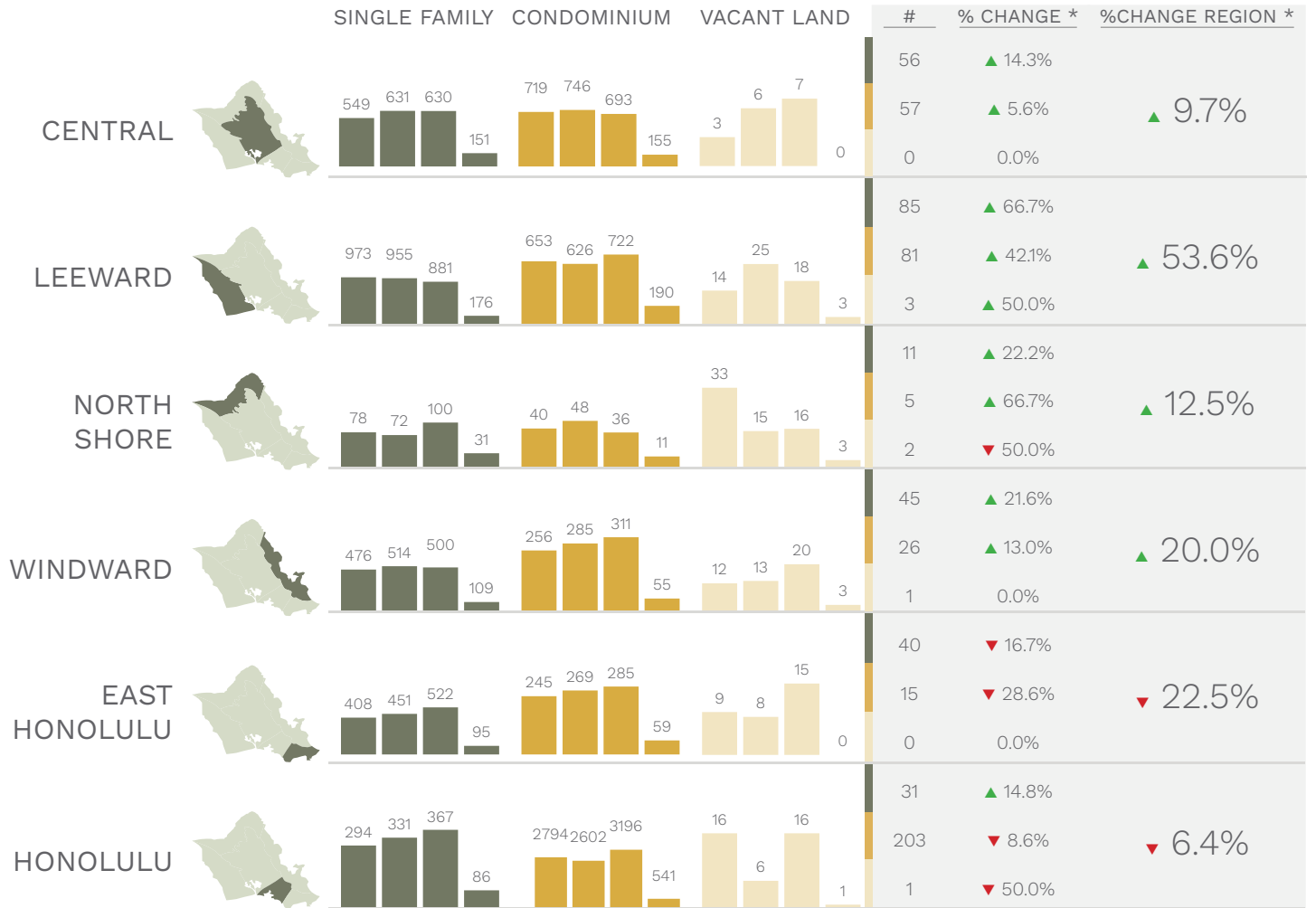
# REGIONAL SALES METRO OAHU

## SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

### YTD TREND\*\*

### MONTH

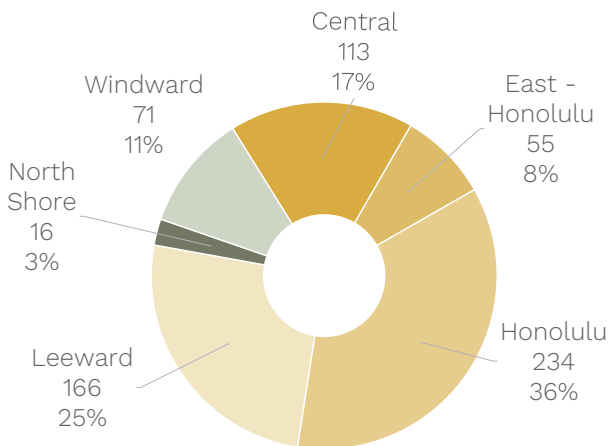


\*\*Year-over-year and current YTD shown

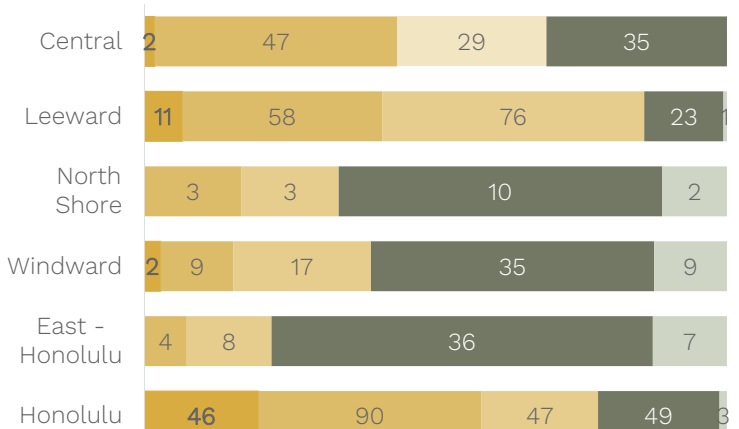
\*vs. same month last year

## SALES BY REGION

## SALES BY PRICE



\*EXCLUDING VACANT LAND SALES



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

# NEIGHBORHOOD SALES METRO OAHU

## NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	55 ▼	\$27.9 M ▼	\$465.0 K ▼
KAKAAKO	--	--	--	40 --	\$43.4 M ▼	\$884.4 K ▼
SALT LAKE	1 --	\$1.5 M --	\$1.5 M --	16 ▲	\$7.0 M ▲	\$455.0 K ▲
ALA MOANA	--	--	--	15 ▼	\$7.0 M ▼	\$190.0 K ▲
PAWAA	--	--	--	14 ▲	\$9.8 M ▲	\$639.9 K ▲
MAKIKI AREA	1 --	\$1.1 M ▲	\$1.1 M ▲	9 ▼	\$3.1 M ▼	\$370.0 K ▲
KAPIOLANI	--	--	--	10 ▲	\$5.7 M ▲	\$583.5 K ▲
HOLIDAY MART	--	--	--	8 ▲	\$3.0 M ▲	\$231.0 K ▼
MANOA AREA	5 ▲	\$10.4 M ▲	\$1.9 M ▲	1 --	\$11 M --	\$11 M --
DOWNTOWN	--	--	--	5 ▼	\$1.6 M ▼	\$339.0 K ▼

## MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MOANA BOULEVARD	20
KAPIOLANI BOULEVARD	13
ALA WAI BOULEVARD	13
ATKINSON DRIVE	10
AUAHI STREET	10
RYCROFT STREET	9
QUEEN STREET	7
KANUNU STREET	6
AMANA STREET	5
KUHIO AVENUE	5

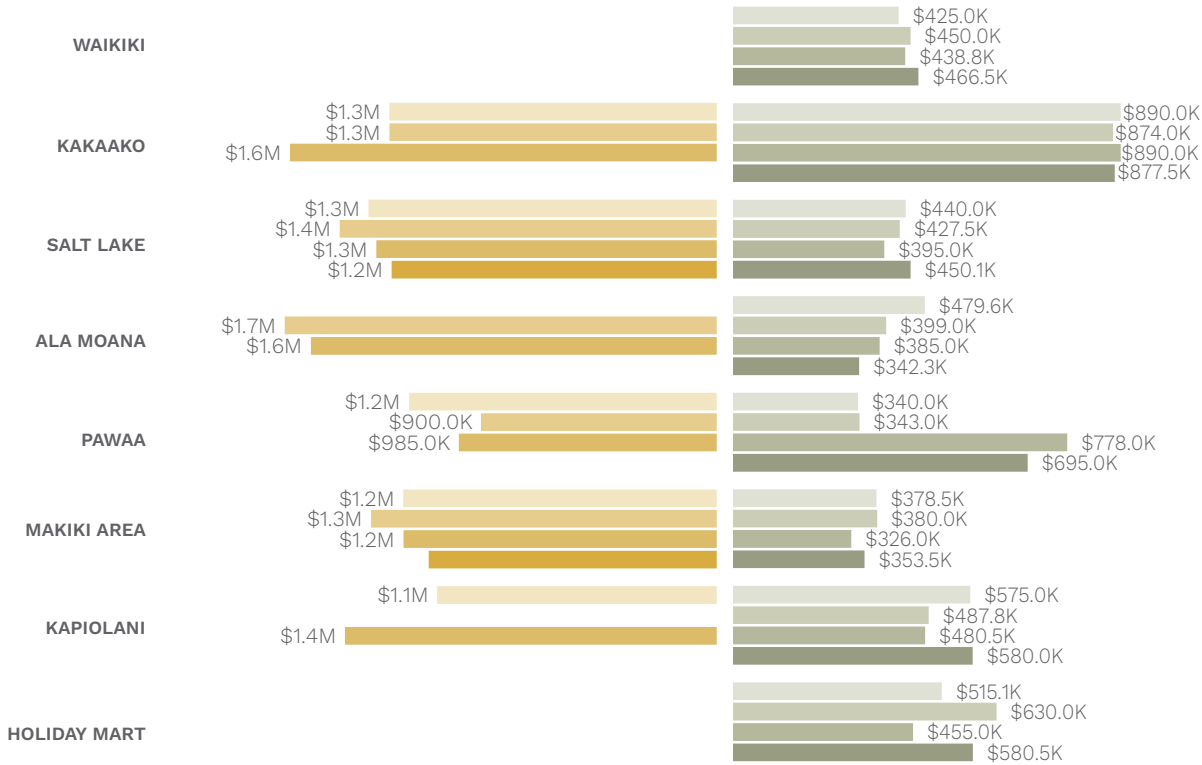
TOP CONDO	#
THE PARK ON KEEAUMOKU	9
ALA MOANA HOTEL CONDO	9
KOULA	5
WAIHONUA	4
1717 ALA WAI	4
MARCO POLO APTS	4
ANAHA - 1108 AUAHI	4
1350 ALA MOANA	3
AALII	3
HOLIDAY VILLAGE	3

# YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2023 2024 2025 2026



## YEAR TO DATE STATISTICS



### SINGLE FAMILY HOMES

# OF SALES

**86**

↑ **14.7%** VS. LAST YEAR

MEDIAN SALES PRICE

**\$1,327,500**

↑ **5.4%** VS. LAST YEAR

TOTAL \$ OF SALES

**\$128,373,375**

↑ **38.0%** VS. LAST YEAR



### CONDOMINIUM

# OF SALES

**541**

↓ **6.6%** VS. LAST YEAR

MEDIAN SALES PRICE

**\$488,000**

↑ **6.1%** VS. LAST YEAR

TOTAL \$ OF SALES

**\$369,936,659**

↑ **1.2%** VS. LAST YEAR



### VACANT LAND

# OF SALES

**1**

↓ **50.0%** VS. LAST YEAR

MEDIAN SALES PRICE

**\$1,600,000**

↑ **37.6%** VS. LAST YEAR

TOTAL \$ OF SALES

**\$1,600,000**

↓ **31.2%** VS. LAST YEAR



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