

WEST OAHU RESIDENTIAL SALES REPORT DECEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$739.0 K

AVERAGE SOLD PRICE



\$1.4 M \$714.5 K

MAX SOLD PRICE



\$11.3 M \$14.5 M

% OF LIST PRICE RECEIVED



99.26% 96.68%

AVERAGE PRICE PER SQFT



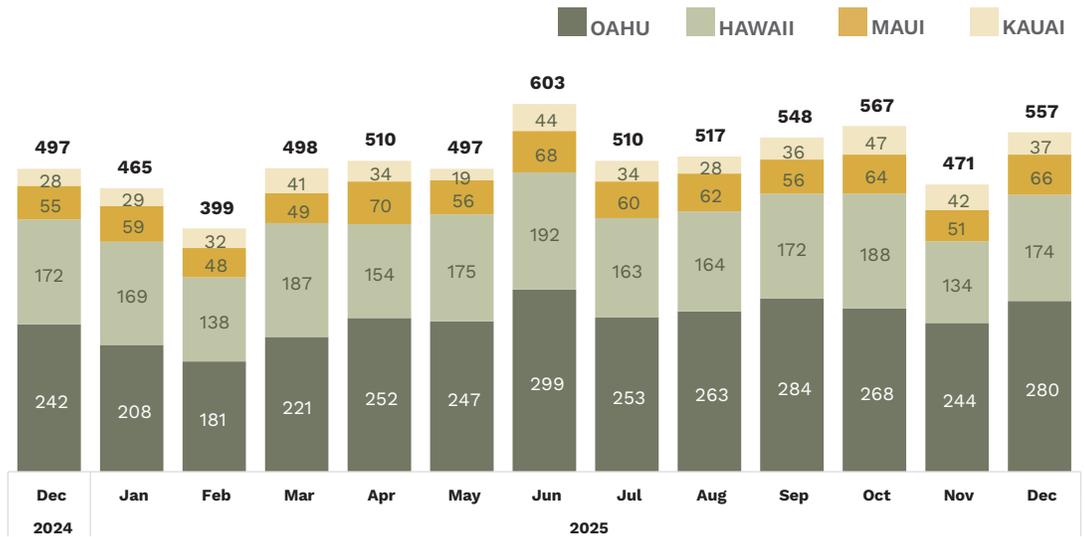
\$677.37 \$693.43

MEDIAN DOM



20 43

SINGLE FAMILY



OF SALES

280

↑ 14.8% VS. LAST MONTH
↑ 15.7% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,115,000

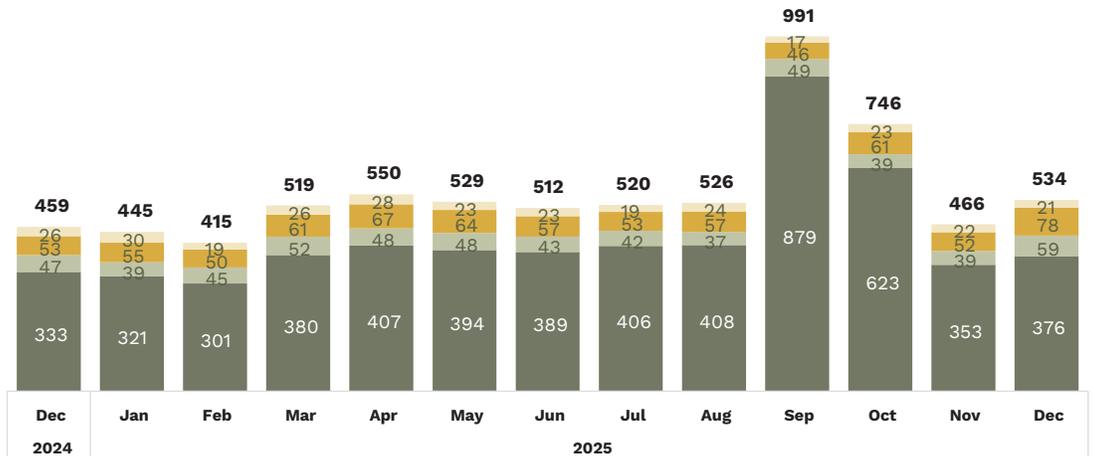
↑ 1.4% VS. LAST MONTH
↑ 5.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$387,183,213

↑ 7.5% VS. LAST MONTH
↑ 29.7% VS. LAST YEAR

CONDOMINIUM



OF SALES

376

↑ 6.5% VS. LAST MONTH
↑ 12.9% VS. LAST YEAR

MEDIAN SALES PRICE

\$525,000

↑ 5.0% VS. LAST MONTH
↓ 1.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$268,652,562

↑ 23.0% VS. LAST MONTH
↑ 28.2% VS. LAST YEAR

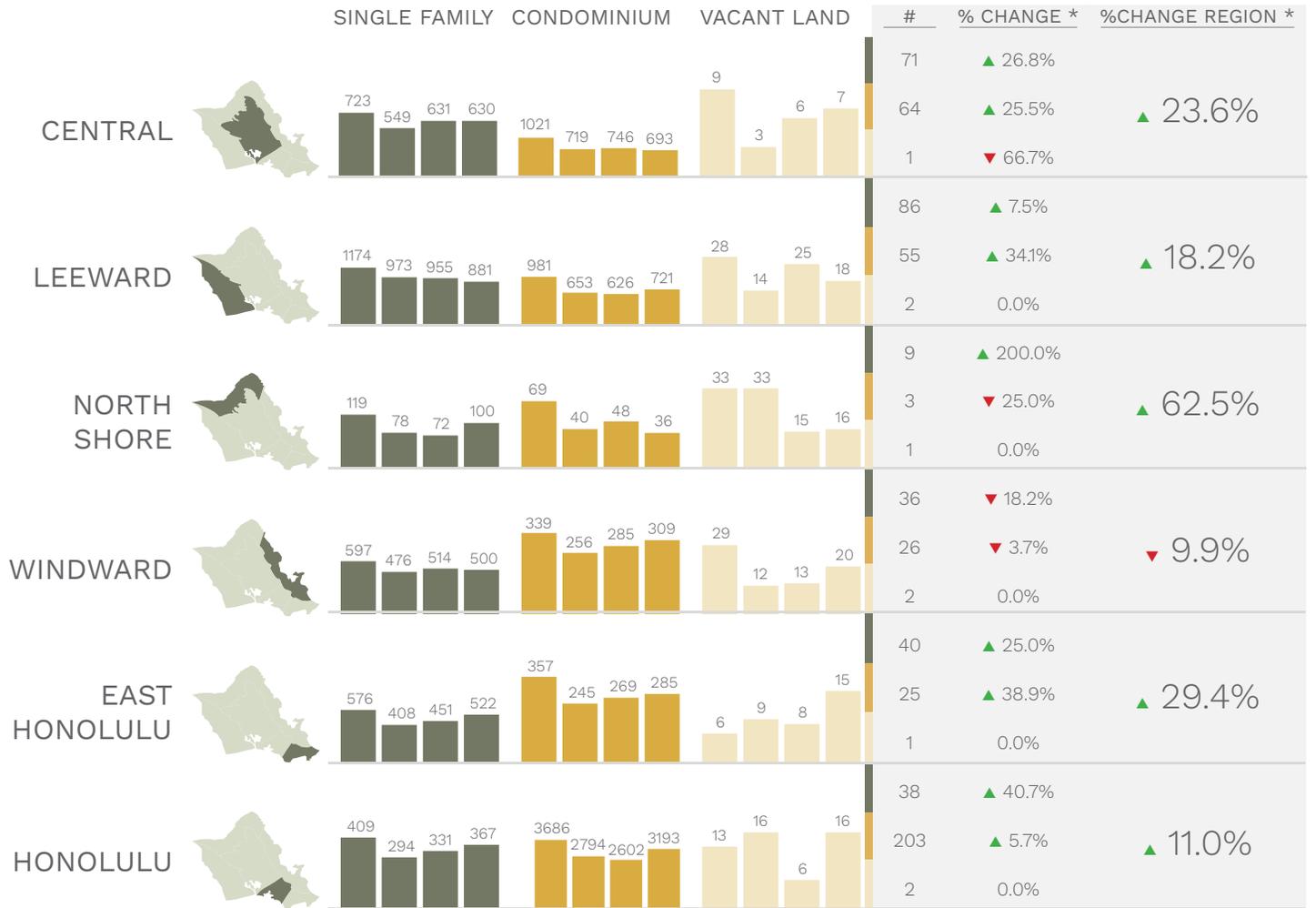
REGIONAL SALES WEST OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

YTD TREND**

MONTH

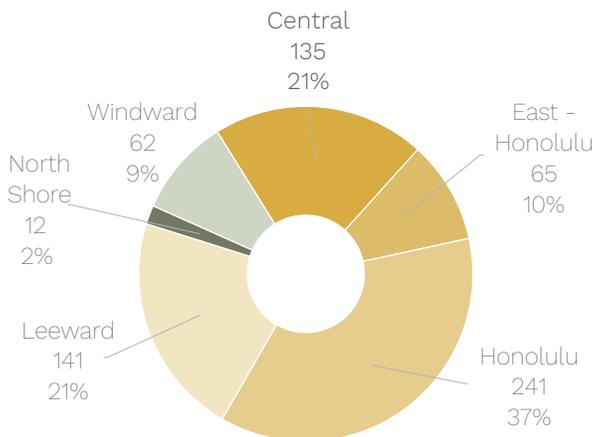


**Year-over-year and current YTD shown

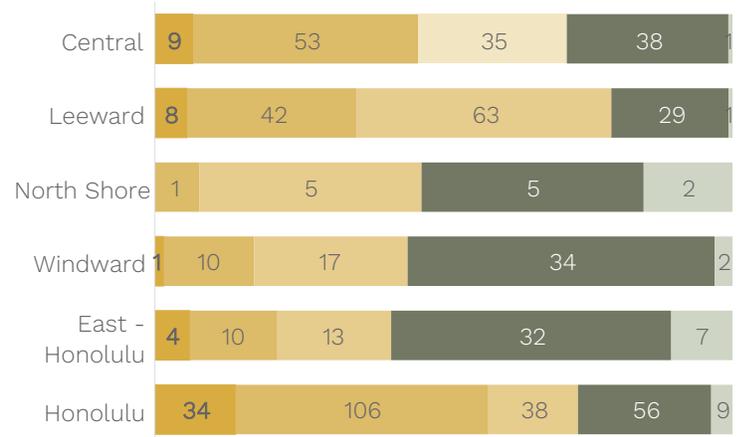
*vs. same month last year

SALES BY REGION

SALES BY PRICE



*EXCLUDING VACANT LAND SALES



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES

WEST OAHU

NEIGHBORHOOD COMPARISON



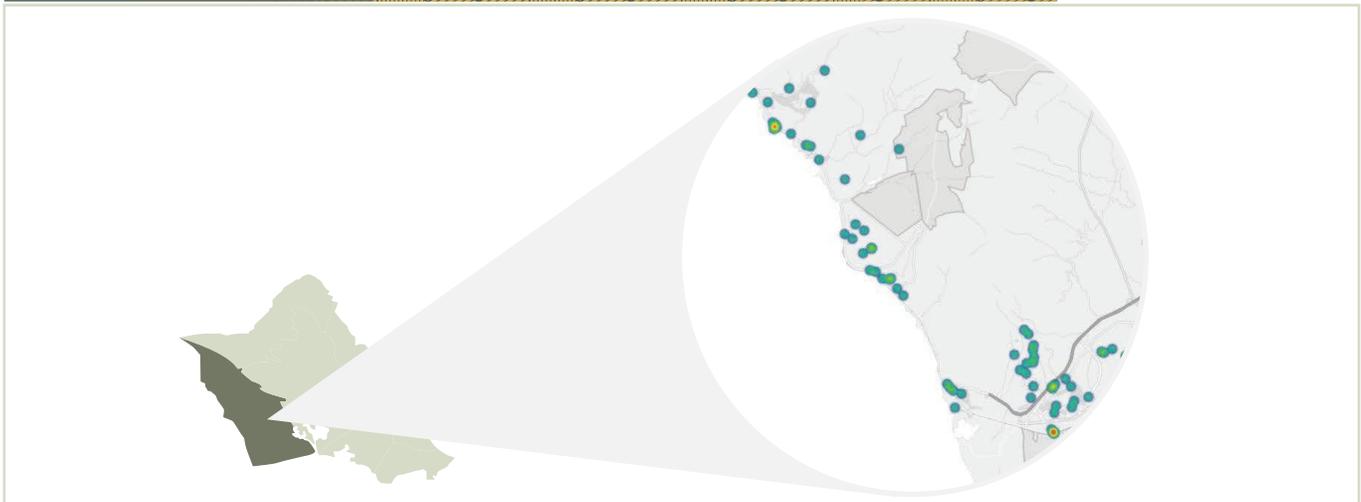
Increase/Decrease vs. Last Year



No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
MAILI	9 ▲	\$6.1 M ▲	\$591.0 K ▲	3 ▲	\$1.0 M ▲	\$344.0 K ▲
MAKAKILO-UPPER	2 –	\$1.8 M ▲	\$902.5 K ▲	7 ▲	\$4.0 M ▲	\$557.0 K ▲
OCEAN POINTE	5 –	\$5.9 M ▲	\$1.2 M ▲	3 ▲	\$2.2 M ▲	\$720.0 K ▲
MAKAHA	4 ▲	\$2.3 M ▲	\$517.5 K ▼	4 ▼	\$969.0 K ▼	\$240.0 K ▲
EWA BEACH	8 ▲	\$6.1 M ▲	\$771.5 K ▲	–	–	–
HOOPILI-ALANA	–	–	–	7 –	\$4.8 M –	\$658.5 K –
WAIANA E	4 ▲	\$2.0 M ▲	\$540.0 K ▼	3 –	\$767.0 K ▲	\$265.0 K ▲
HOOPILI-KAPILI	–	–	–	7 –	\$4.5 M –	\$635.8 K –
KAPOLEI	3 –	\$2.7 M –	\$880.0 K –	2 ▼	\$905.0 K ▼	\$452.5 K ▼
KO OLINA	1 –	\$2.2 M –	\$2.2 M –	4 ▲	\$7.7 M ▲	\$1.5 M ▲

MONTHLY SALES HEAT MAP



TOP STREETS	#
FARRINGTON HIGHWAY	8
HOONAAUO STREET	7
HIKUONO STREET	7
KAKALA STREET	4
PANANA STREET	3
KEAUNUI DRIVE	3
AKOLO STREET	2
HALAHINANO STREET	2
AAWA DRIVE	2
HANALOA STREET	2

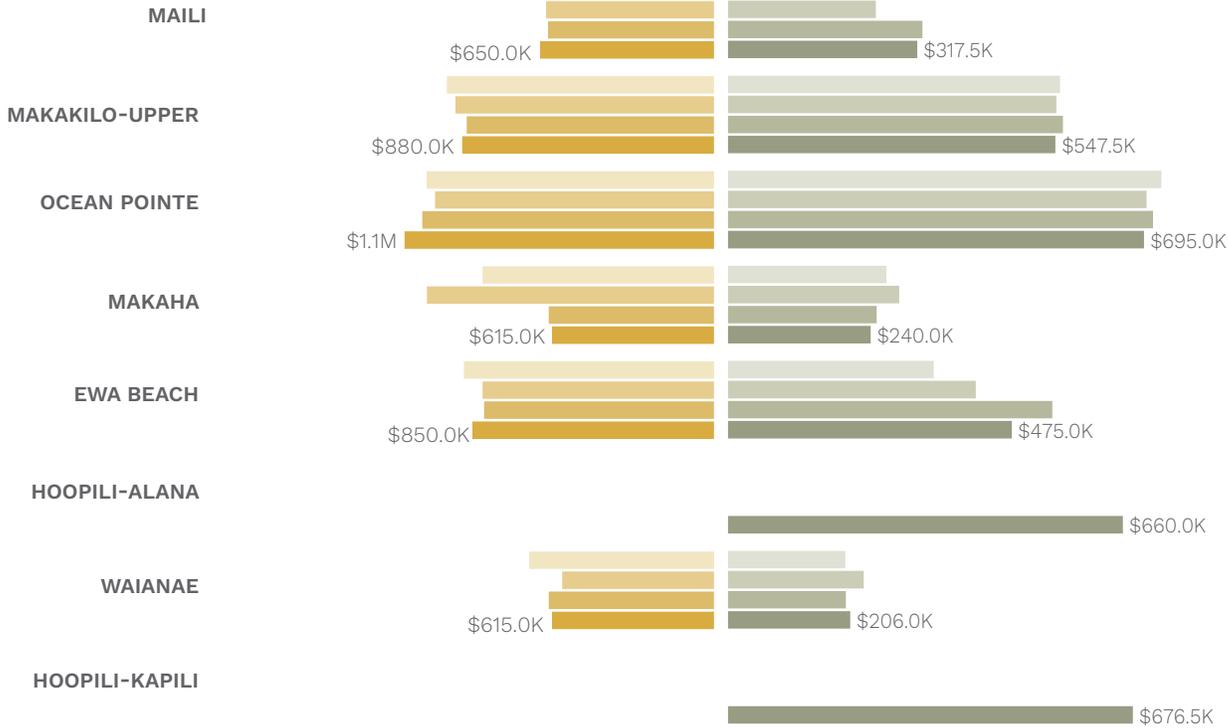
TOP CONDO	#
COCONUT PLANTATION	2
MAKAKILO CLIFFS	2
HAWAIIAN PRINCESS	2
WEST LOCH FAIRWAYS	2
CORTEBELLA	1
KO OLINA KAI GOLF ESTATES	1
KEALAKAI@KAPOLEI II	1
EWA APTS	1
KULALANI VILLAGE	1
GARDEN GROVES	1

YEAR TO DATE WEST OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

881

↓ **7.7%** VS. LAST YEAR

MEDIAN SALES PRICE

\$899,000

↑ **2.6%** VS. LAST YEAR

TOTAL \$ OF SALES

\$823,338,455

↓ **6.5%** VS. LAST YEAR



CONDOMINIUM

OF SALES

721

↑ **15.2%** VS. LAST YEAR

MEDIAN SALES PRICE

\$595,000

↑ **5.8%** VS. LAST YEAR

TOTAL \$ OF SALES

\$435,258,636

↑ **19.3%** VS. LAST YEAR



VACANT LAND

OF SALES

18

↓ **28.0%** VS. LAST YEAR

MEDIAN SALES PRICE

\$480,000

↓ **7.7%** VS. LAST YEAR

TOTAL \$ OF SALES

\$8,611,000

↓ **47.2%** VS. LAST YEAR



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